

Plimoth Investment Advisors®

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Plimoth Investment Advisors announces Carol A. Simmons as Vice President, Wealth Management Officer

PLYMOUTH, HALIFAX, MA ISSUED DECEMBER 13, 2019... Plimoth Investment Advisors (www.plimothinvestmentadvisors.com), a portfolio management firm providing investment management, trust services, retirement plans and estate administration for both private and institutional clients, is pleased to announce Carol A. Simmons as Vice President, Wealth Management Officer.

In this role, Simmons provides the highest level of service to meet the needs of Plimoth Investment Advisors' clients in the areas of investment management, trust, custody and IRA relationships.

Simmons brings 34 years of experience within the financial services industry to her post with Plimoth Investment Advisors, most recently as a Senior Client Officer with Ropes Wealth Advisors in Boston.

A graduate of Suffolk University with a Bachelor of Science in Business Administration/Management, Simmons is a Certified Trust and Financial Advisor (CTFA) and a Certified Senior Advisor, CSA®. She holds a Trust Certificate from the School of Banking at Williams College – Massachusetts Bankers Association and maintains various industry certificates from the American Management Association. She is also a member of the Boston Estate Planning Council (BEPC).

Simmons, a resident of Halifax, Massachusetts, is a Life Member, Habitat Partner and Volunteer in Conservation with the Rocky Mountain Elk Foundation, currently serving as Financial Chair for the Boston Chapter.

“It’s a pleasure to announce Carol as VP, Wealth Management Officer,” said Steven A. Russo, President and CEO of Plimoth Investment Advisors. “Her in-depth knowledge of both administrative and operational functions combined with an outstanding client relationship reputation is certain to make her a highly valued member within our organization; the entire staff welcomes Carol.”

About Plimoth Investment Advisors

Plimoth Trust Company LLC doing business as Plimoth Investment Advisors is a limited purpose trust company wholly owned by two financially strong community savings banks: BayCoast

Bank and Dedham Institute for Savings. Plimoth operates in four primary locations: Swansea, Plymouth, and Dedham, MA, and Stonington, CT. Visit www.plimothinvestmentadvisors.com, or call 888-268-4002.